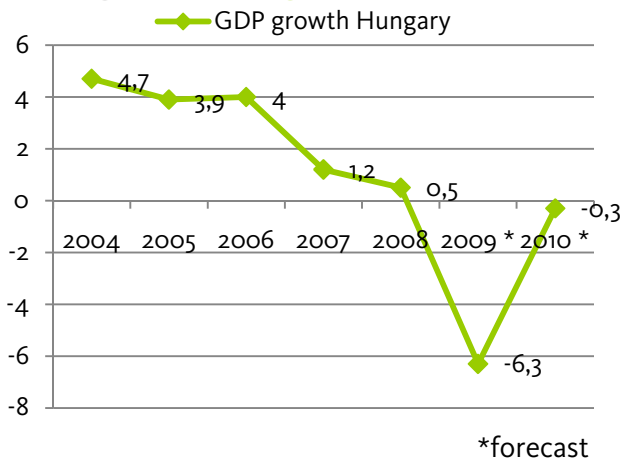




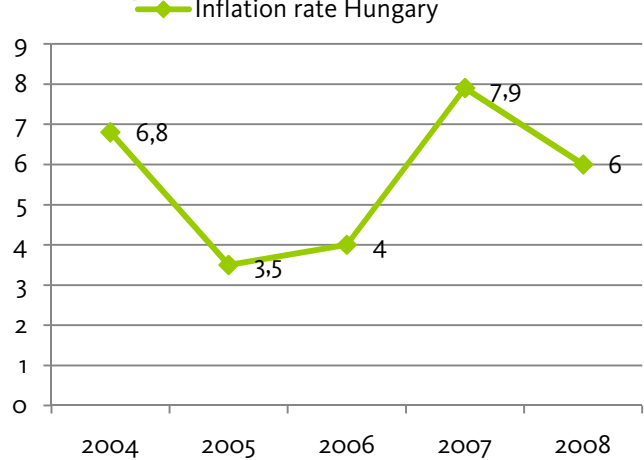
Hungarian market. macroeconomic developments & trends.

Hungary has been one of the most popular investment destinations of all post-communist countries. It gets nearly one third of all foreign direct investment flowing into Central Europe, with cumulative FDI totaling more than € 132 billion since 1989. Severely hit by the global financial crisis the IMF and EU provided Hungary with loans facilitating the return to macroeconomic stabilization and growth.

Hungary GDP growth.



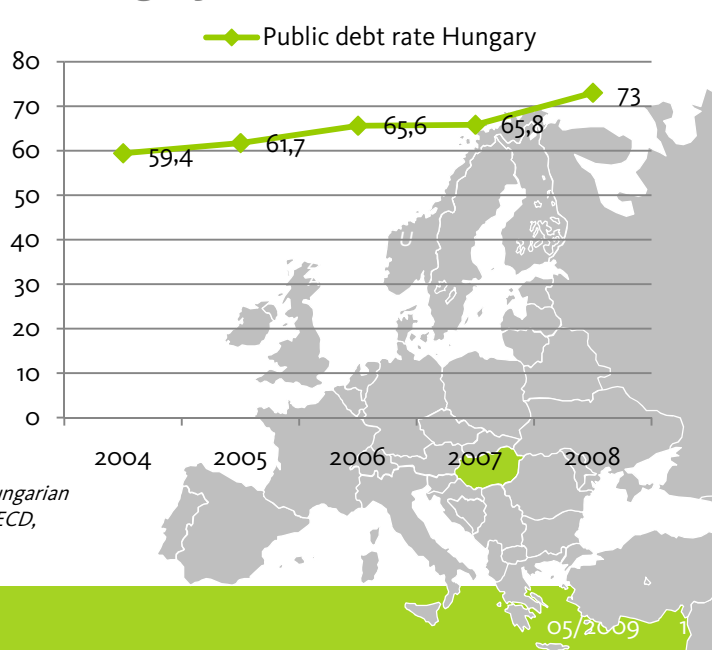
Hungary Inflation rate.



Hungary Unemployment rate.



Hungary Public Debt.



Sources: Weastra, based on the Central Statistical Office of Hungary, Hungarian National Bank, Eurostat, Federation of European Employers, OECD, Hungarian Investment and Trade Agency

Last update: June 2009