

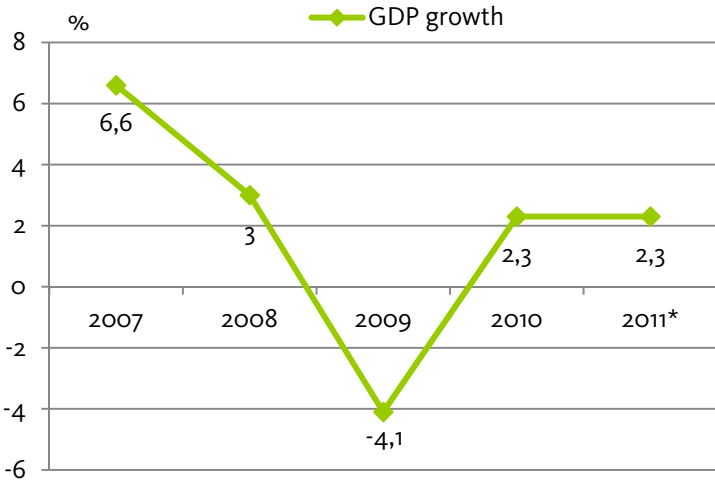


Czech Rep. market.

Macroeconomic developments & trends.

Czech Republic is one of the most prosperous CEE countries, with one of the most developed industrialized economies. The main negative effect of the global financial crisis from 2008 was a decline in exports, especially to Germany, which fuelled the macroeconomic growth of the country. At the moment Czech Republic has a steady GDP growth and the highest human development in Central and Eastern Europe.

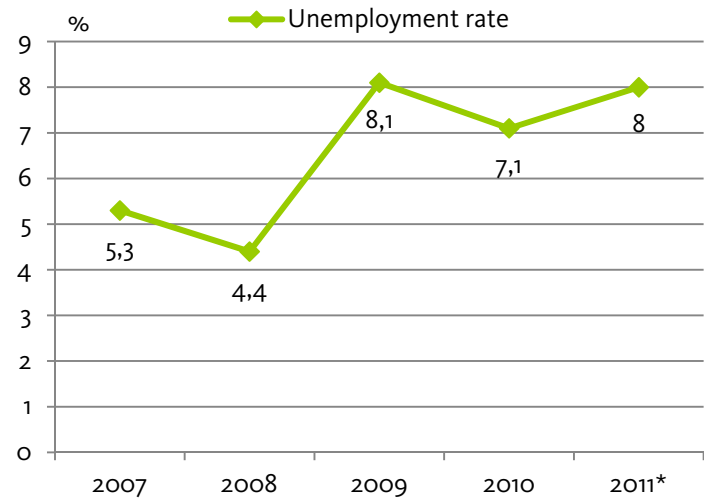
Czech Rep. GDP growth.



Czech Rep. Inflation rate.



Czech Rep. Unemployment rate.



Czech Rep. Public Debt.



Sources: Weastra, based on the Czech Statistical Office, Czech National Bank, Eurostat, OECD, CzechInvest agency.
Last update: October 2011, *forecast