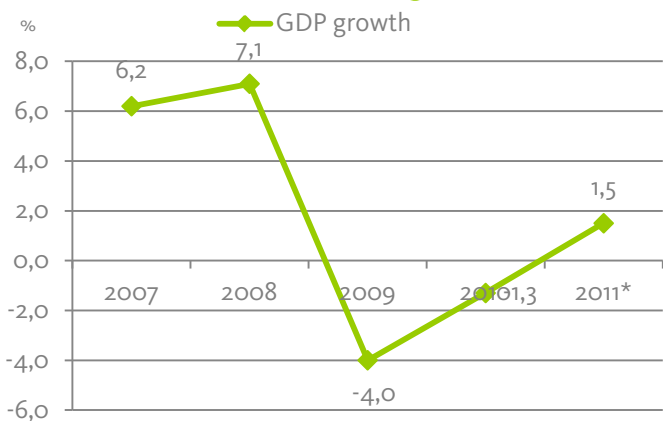




Romanian market. macroeconomic developments & trends.

Romania has joined EU in 2007. Until 2009, the country's economic growth was one of the fastest in Europe as Romania became a leader in industries like vehicle production and IT. In 2009 the country has been strongly hit by the economic crisis and it's economy has suffered a heavy contraction. Expected GDP growth in 2011, low level of unemployment, low government gross dept and increased exports are all signs of the fact that Romania shows positive development.

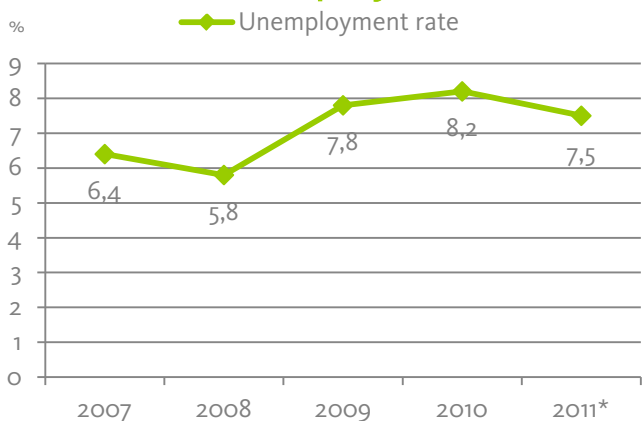
Romania GDP growt.



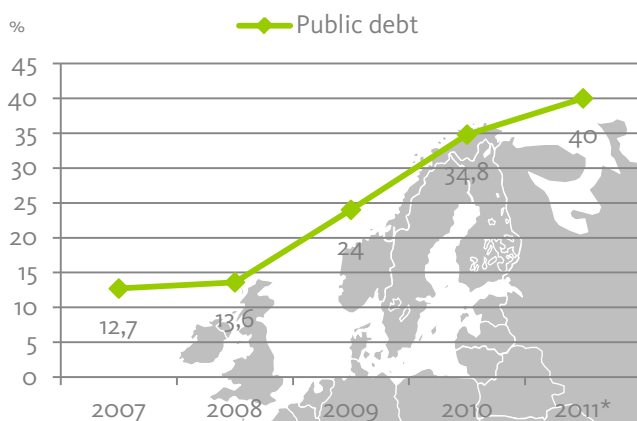
Romania Inflation rate.



Romania Unemployment rate.



Romania Public Debt.



Sources: weastra, based on the National Institute of Statistics of Romania, National Bank of Romania, Eurostat, OECD, Romanian Agency for Foreign Investments.

Last update: October 2011, *forecast

